

**KIM ALEXANDER FULLERTON
BARRISTER & SOLICITOR
PROFESSIONAL CORPORATION**

March 18, 2015

The Nipissing 2013 Boundary Claim Trustees
c/o Georgina Villeneuve, MBA, MTI
Assistant Vice President, Trust Services
Peace Hills Trust Company
10011 - 109 Street 10th Floor
Edmonton, ABT5J 3S8

Dear Trustees:

RE: THE NIPISSING 2013 BOUNDARY CLAIM TRUST - Administrative Amendment

You have asked me to provide my legal opinion to the following suggested amendment to the Nipissing 2013 Boundary Claim Trust Agreement:

to alter the term of the Appointed Nipissing Trustees as set out in Section 15.5 (a) from two (2) years to three (3) years

All references to Articles, Section numbers and Schedules in this Memo are from the Nipissing 2013 Boundary Claim Trust. Amendments to the Trust Agreement are dealt with in Article 20 (found at page 34).

Section 20.2 permits Chief and Council to make an amendment that is deemed to be not substantial after first obtaining a legal opinion to that effect:

20.2 Amendments may be made to this Agreement by the Trustee and the Council as a result of changes in law or defects in this Agreement, or to improve the administrative efficiency of this Agreement, after receipt of a written opinion from a legal counsel explaining the legal implications and benefits of the proposed amendments and also stating that the amendments do not

substantially alter the entitlements or obligations of the parties hereto, including the beneficial interest of Nipissing, or the purposes of this Trust. Such amendments shall be approved by Resolution of Council, signed by a minimum of seventy-five per cent (75%) of Council, which Council Resolution shall be provided to the Trustee .

It is my opinion that an amendment to alter the term of the Appointed Nipissing Trustees as set out in Section 15.5 (a) from two (2) years to three (3) years does not substantially alter the Trust Agreement. The amendment will not substantially alter the entitlements or obligations of the parties, including the beneficial interest of Nipissing, or the purposes of this Trust.

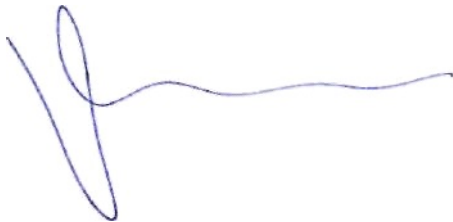
The reason for the amendment as it was explained to me is that this was the original intention of the settlor and will make the administration of the Trust more effective.

The proposed amendment may then be made by Resolution of Council, signed by a minimum of seventy-five per cent (75%) of Council. The Trustee must then be provided with the Resolution of Council approving the amendment.

If you have any questions please contact me.

Yours truly,

Kim Alexander Fullerton
Barrister & Solicitor
Professional Corporation



Per: Kim Alexander Fullerton